

FUTURE PICTURE AND START OF IMPLEMENTATION

GERALD KAENDLER (AMPRION), 17TH OCTOBER 2018, MADRID

POWER-TO-GAS – AN ECONOMICALLY VIABLE OPTION

Using the power-to-gas technology supplemental to the electric infrastructure in an overall optimized energy system has benefits in comparison to an all-electric system:

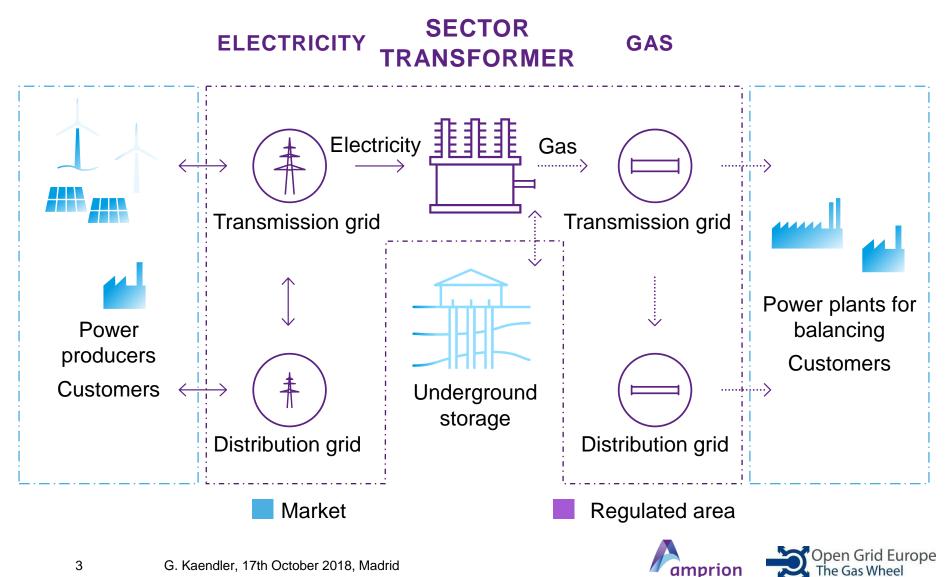


Study and management summary can be downloaded here: <u>www.amprion.net/Sektorenkopplung</u> <u>www.open-grid-europe.com/sektorenkopplung</u>





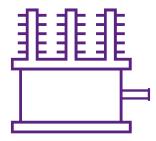
ELECTROLYZERS AS SECTOR TRANSFORMERS



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SECTOR TRANSFORMERS WITHIN THE REGULATORY FRAMEWORK

SECTOR TRANSFORMER



How does the sector transformer fit in the regulatory framework?

- Non-discriminatory third-party access will be granted
- > Auctioning of the capacity of the sector transformer



- Auction similar to the disposal of transmission rights and capacities in Europe
- Comparable to the activities of the Joint Allocation Office (JAO) and PRISMA

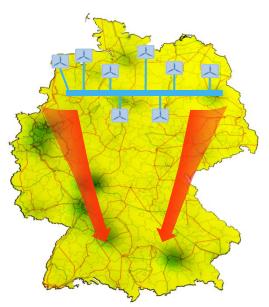




PLACEMENT OF SECTOR TRANSFORMERS IS CRUCIAL

- Sector coupling at the highest system level enables economic benefits and sustainability: TSO need to manage size, location and technical operation of the units.
- Place sector transformers to make the best use of different RES for long operating hours.

Windy days are rarely sunny... &



... sunny days are rarely windy!

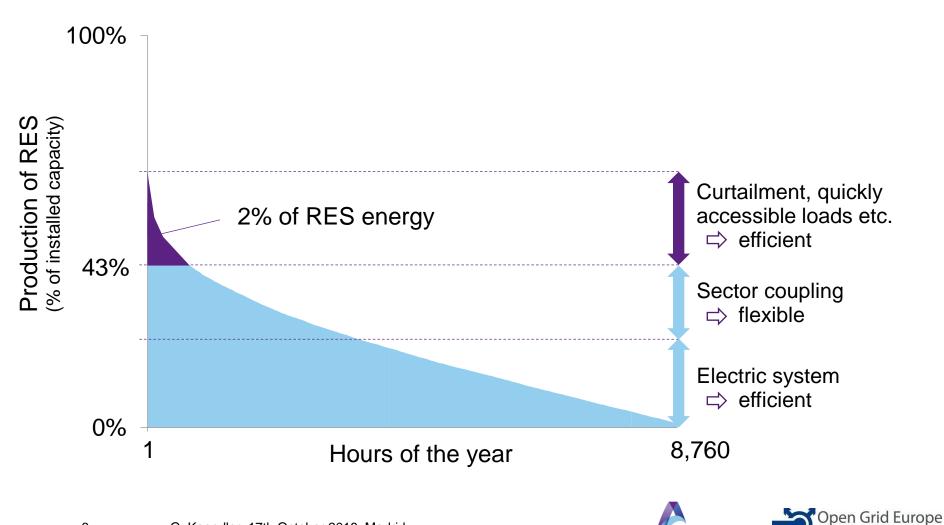


Place sector transformers to make the best use of electricity and gas infrastructure.



MOST EFFICIENT INTEGRATION OF RES INTO THE ENERGY SYSTEM

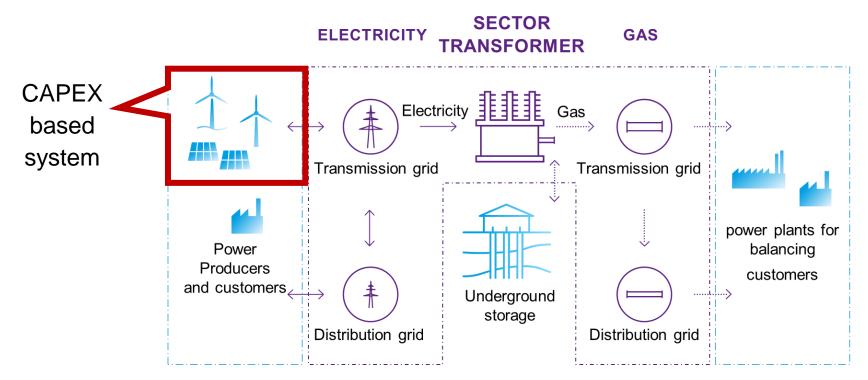
Simplified demonstration of the idea based on a RES duration curve:



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6

POWER-TO-GAS IN A GLOBAL PERSPECTIVE



- Cost structure of RES and power-to-gas is similar worldwide.
- Efficiency of the overall system depends on the availability of competitive RES.
- Due to global competition:

Time to take action is now if Europe wants to be a major player!





THE IMPLEMENTATION HAS TO START NOW

Germany alone needs an upscaling of more than 500 times of today's unit capacity until 2030:

Start now

8

Develop political and regulatory framework parallel to the initial large-scale project with policy makers and stakeholders





THANK YOU FOR YOUR ATTENTION.

FOR MORE INFORMATION ABOUT THE PROJECT VISIT:

WWW.AMPRION.NET/SEKTORENKOPPLUNG/ WWW.OPEN-GRID-EUROPE.COM/SEKTORENKOPPLUNG/



G. Kaendler, 17th October 2018, Madrid

9