

This document constitutes a second supplemental information memorandum ("Second Supplement") which is supplemental to, and should be read in conjunction with, the Information Memorandum dated 22 September 2020 ("Information Memorandum") as supplemented by the Supplemental Information Memorandum dated 31 July 2023 ("Supplement" and together with the Information Memorandum, the "Supplemented Information Memorandum") in relation to the EUR 900,000,000 Multicurrency Commercial Paper Programme, subsequently increased to EUR 1,500,000,000 ("Programme") of Amprion GmbH.

**Second Supplemental Information Memorandum dated 25 November
2024 to the**

**Information Memorandum dated 22 September 2020 as supplemented
by the Supplemental Information Memorandum dated 31 July 2023**

AMPRION GMBH

(Dortmund, Federal Republic of Germany)

as Issuer

**EUR 2,000,000,000
Multicurrency Commercial Paper Programme**

Arranger

ING

Dealers

**BayernLB
BNP PARIBAS**

**Commerzbank
ING Bank N.V.**

LBBW

Issuing and Paying Agent

BayernLB

Important Notice

Terms given a defined meaning in the Supplemented Information Memorandum shall, unless the context otherwise requires, have the same meaning when used in this Second Supplement.

This Second Supplement shall only be distributed in connection with the Supplemented Information Memorandum. It should only be read in conjunction with the Supplemented Information Memorandum.

To the extent that there is any inconsistency between (a) any statement in this Second Supplement or any statement incorporated by reference into the Supplemented Information Memorandum by this Second Supplement and (b) any other statement in, or incorporated by reference into, the Supplemented Information Memorandum, the statements in (a) above will prevail.

No person is authorised by the Issuer to give any information or to make any representation not contained in the Supplemented Information Memorandum or this Second Supplement and any information or representation not contained herein must not be relied upon as having been authorised.

The information contained in the Supplemented Information Memorandum and this Second Supplement is not and should not be construed as a recommendation by the Arranger, the Dealers or the Issuer that any recipient should purchase Notes. Each such recipient must make and shall be deemed to have made its own independent assessment and investigation of the financial condition, affairs and creditworthiness of the Issuer and of the Programme as it may deem necessary and must base any investment decision upon such independent assessment and investigation and not on the Supplemented Information Memorandum and this Second Supplement.

REPLACEMENT INFORMATION

All references in the Supplemented Information Memorandum to the "EUR 1,500,000,000 Multicurrency Commercial Paper Programme" shall be deemed to be replaced by "EUR "2,000,000,000 Multicurrency Commercial Paper Programme".

The first paragraph under the heading "Important Notice" on page 3 of the Supplemented Information Memorandum shall be replaced by the following:

"This Information Memorandum (together with any supplementary information memorandum and information incorporated herein by reference, the "**Information Memorandum**") contains summary information provided by Amprion Gesellschaft mit beschränkter Haftung ("**Amprion GmbH**" or the "**Issuer**") in connection with a multicurrency commercial paper programme (the "**Programme**") under which the Issuer may issue and have outstanding at any time commercial paper notes (the "**Notes**") up to a maximum aggregate amount of EUR 2,000,000,000. Under the Programme, the Issuer may issue Notes outside the United States pursuant to Regulation S ("**Regulation S**") of the United States Securities Act of 1933, as amended (the "**Securities Act**"). The Issuer has, pursuant to a dealer agreement dated 22 September 2020 (the "**Dealer Agreement**"), appointed ING Bank N.V. as arranger for the Programme (the "**Arranger**") and Bayerische Landesbank, BNP Paribas, Commerzbank Aktiengesellschaft, ING Bank N.V. and Landesbank Baden-Württemberg as dealers for the Notes (the "**Dealers**") and authorised and requested the Dealers to circulate the Information Memorandum in connection with the Programme on their behalf to purchasers or potential purchasers of the Notes."

The first element under the heading "SUMMARY OF THE PROGRAMME" on page 5 of the Supplemented Information Memorandum shall be replaced by the following:

**"Programme/Programme
Volume:**

The Issuer may issue short-term Notes under the Programme up to an aggregate principal amount of EUR 2,000,000,000 or the equivalent in other currencies."

NAMES AND ADDRESSES

ISSUER

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Robert-Schuman-Straße 7
44263 Dortmund
Federal Republic of Germany

ARRANGER

ING Bank N.V.
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The Netherlands