

UNAUDITED TABLES OF GROUP FIGURES FOR AMPRION GMBH  
(IFRS)  
1<sup>ST</sup> HALF-YEAR 2024

# 2024

## 1. Key Financial Ratios for the Amprion Group according to IFRS

Adjusted Key Financial Ratios Unaudited, rounded, in EUR million, IFRS	HY 2024	HY 2023	Change in %
<b>EBITDA</b>	933.2	1,403.5	-33.5
<b>Results from regulatory issues</b>	-339.7	-936.0	63.7
+/- Income/expense from changes in regulatory accounts	-305.7	-933.8	67.3
+/- Income/expense from accrual and utilisation of congestion proceeds	-44.0	6.5	-781.0
+/- Income/expense from other regulatory issues	10.0	-8.7	214.3
<b>= Adjusted EBITDA</b>	<b>593.4</b>	<b>467.5</b>	26.9
<b>Consolidated net income</b>	446.1	812.7	-45.1
+/- Income/expense from regulatory issues	-339.7	-936.0	63.7
+/- Tax expense/income from regulatory issues	107.6	296.3	-63.7
<b>= Adjusted consolidated net income</b>	<b>214.0</b>	<b>173.0</b>	23.7
<b>Consolidated net income</b>	446.1	812.7	-45.1
+ Depreciation and amortisation	242.0	189.9	27.5
+/- Result on disposal of assets (non-cash)	-3.1	1.6	-294.4
+/- Expense/Income from changes in deferred taxes	146.9	343.6	-57.2
<b>= Total funds from operations (FFO)</b>	<b>831.9</b>	<b>1,347.8</b>	<b>-38.3</b>
+/- Other non-cash expenses/income	-1.2	3.0	-139.4
- Income from capitalised interest on qualifying assets under IAS 23	-64.7	-24.8	-160.7
+/- Interest result (net interest expense/income) from other provisions	1.3	0.8	59.3
<b>= Adjusted funds from operations (FFO)</b>	<b>767.3</b>	<b>1,326.7</b>	-42.2

## 2. Consolidated Income Statement and Consolidated Comprehensive Income for HY 2024

Unaudited, rounded, in € million, IFRS	<b>HY 2024</b>	HY 2023	Change in %
<b>Revenue</b>	<b>2,773.5</b>	<b>2,915.6</b>	<b>-4.9</b>
Change in work in progress	0.0	0.0	n/a
Other own work capitalised	86.4	72.2	19.8
Other operating income	12.4	2.6	370.8
Cost of materials	-1,682.1	-1,379.3	22.0
Personnel expenses	-170.7	-141.5	20.6
Other operating expenses	-86.4	-66.0	30.8
<b>Earnings before interest, taxes, depreciation and amortisation (EBITDA)</b>	<b>933.2</b>	<b>1,403.5</b>	<b>-33.5</b>
Depreciation and amortisation	-242.0	-189.9	27.5
<b>Earnings before interest and taxes (EBIT, operating profit)</b>	<b>691.1</b>	<b>1,213.7</b>	<b>-43.1</b>
Financial result	-35.2	-27.4	-28.6
<i>of which financial income</i>	<i>5.4</i>	<i>5.9</i>	<i>-7.6</i>
<i>of which financial expenses</i>	<i>-40.7</i>	<i>-33.3</i>	<i>22.2</i>
<b>Earnings before taxes (EBT)</b>	<b>655.9</b>	<b>1,186.3</b>	<b>-44.7</b>
Income taxes	-209.8	-373.6	-43.8
<b>Consolidated net income</b>	<b>446.1</b>	<b>812.7</b>	<b>-45.1</b>
Unaudited, rounded, after-tax figures, in € million, IFRS	<b>HY 2024</b>	HY 2023	Change abs.
<b>Consolidated net income</b>	<b>446.1</b>	<b>812.7</b>	<b>-366.6</b>
Revaluation of defined benefit pension obligation and similar obligations	32.4	-8.9	41.2
<b>Total expenses and income recorded directly in equity (other comprehensive income)</b>	<b>32.4</b>	<b>-8.9</b>	<b>41.2</b>
<i>Income and expenses recognised in equity, not to be reclassified through profit or loss</i>	<i>32.4</i>	<i>-8.9</i>	<i>41.2</i>
<i>Income and expenses recognised in equity, to be reclassified through profit or loss in the future</i>	<i>0.0</i>	<i>0.0</i>	<i>0.0</i>
<b>Consolidated comprehensive income</b>	<b>478.5</b>	<b>803.8</b>	<b>-325.3</b>

### 3. Consolidated Cash Flow Statement for HY 2024

Unaudited, rounded, in € million, IFRS	HY 2024	HY 2023	Change abs.
<b>EBIT (per income statement)</b>	<b>691.1</b>	<b>1,213.7</b>	<b>-522.5</b>
Depreciation/amortisation	242.0	189.9	52.2
Change in provisions	13.0	-9.3	22.2
Income from disposals of non-current assets	-3.1	1.6	-4.8
Other non-cash expenses/income	-1.2	3.0	-4.1
Changes in assets and liabilities from operating activities			
Inventories	-6.1	-7.3	1.1
Net value of trade receivables and trade payables	20.1	-2,196.1	2,216.2
Net value of other assets and liabilities	195.5	195.3	0.2
Income tax paid	-29.6	4.0	-33.6
<b>Operating cash flow (1)</b>	<b>1,121.7</b>	<b>-605.2</b>	<b>1,726.9</b>
<i>of which from grid business</i>	<i>1,029.9</i>	<i>1,442.6</i>	<i>-412.7</i>
<i>of which from EEG business</i>	<i>129.6</i>	<i>-2,100.5</i>	<i>2,230.0</i>
<i>of which from KWKG business</i>	<i>-37.8</i>	<i>52.6</i>	<i>-90.4</i>
Investments in intangible assets and property, plant and equipment	-1,270.5	-1,193.1	-77.4
Sales of intangible assets and property, plant and equipment	13.7	5.4	8.3
Investments in other financial assets	0.0	0.0	0.0
Interest received	12.1	69.0	-56.9
Dividends received	0.4	0.0	0.4
Inflows/outflows of cash and cash equivalents for short-term liquidity management	0.0	0.0	0.0
<b>Cash flow from investing activities (2)</b>	<b>-1,244.3</b>	<b>-1,118.7</b>	<b>-125.6</b>
<i>of which from grid business</i>	<i>-1,251.1</i>	<i>-1,173.8</i>	<i>-77.4</i>
<i>of which from EEG business (cash inflows and outflows for short-term liquidity management and interest received)</i>	<i>5.3</i>	<i>54.5</i>	<i>-49.2</i>
<i>of which from KWKG business (interest received)</i>	<i>1.6</i>	<i>0.5</i>	<i>1.1</i>

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Unaudited, rounded, in € million, IFRS	<b>HY 2024</b>	HY 2023	Change abs.
Interest paid	-43.0	-18.1	-24.9
Dividends paid	-170.0	-130.0	-40.0
Entering into financial liabilities	1,100.2	0.9	1,099.3
Redemption of lease liabilities	-80.5	-44.8	-35.7
Redemption of financial liabilities (excl. lease liabilities)	-0.2	-0.1	-0.2
Cash inflow from capital increases	0.0	0.0	0.0
Inflows/outflows for short-term liquidity management	-0.9	0.0	-0.9
<b>Cash flow from financing activities (3)</b>	<b>805.6</b>	<b>-192.0</b>	<b>997.6</b>
<i>of which from grid business</i>	<i>805.6</i>	<i>-192.0</i>	<i>997.6</i>
<i>of which from EEG business (cash inflows and outflows for short-term liquidity management and interest payments)</i>	<i>0.0</i>	<i>0.0</i>	<i>0.0</i>
<i>of which from KWKG business</i>	<i>0.0</i>	<i>0.0</i>	<i>0.0</i>
<b>Net change in cash and cash equivalents (1+2+3)</b>	<b>683.0</b>	<b>-1,915.9</b>	<b>2,598.9</b>
Cash and cash equivalents at the start of the period	311.5	5,533.4	-5,221.9
<b>Cash and cash equivalents at the end of the period</b>	<b>994.5</b>	<b>3,617.5</b>	<b>-2,623.0</b>
<i>of which from grid business</i>	<i>596.4</i>	<i>495.1</i>	<i>101.3</i>
<i>of which from EEG business</i>	<i>340.0</i>	<i>3,067.2</i>	<i>-2,727.2</i>
<i>of which from KWKG business</i>	<i>58.1</i>	<i>55.2</i>	<i>2.9</i>

## 4. Consolidated Balance Sheet per 30<sup>th</sup> June 2024

### ASSETS

Unaudited, rounded, in € million, IFRS	<b>30.06.2024</b>	30.06.2023	Change abs.
<b>Non-current assets</b>			
Property, plant and equipment	11,591.9	8,741.3	2,850.5
Right-of-use assets	1,086.2	687.3	398.9
Intangible assets	50.9	40.6	10.3
Financial assets	5.2	5.3	0.0
Net defined benefit asset	198.1	151.2	46.9
Deferred tax assets	0.0	0,0	0.0
<b>Total non-current assets</b>	<b>12,932.3</b>	<b>9,625.7</b>	<b>3,306.6</b>
<b>Current assets</b>			
Inventories	92.8	77.4	15.4
Trade receivables and other receivables	1,891.0	973.5	917.5
Other financial assets	35.1	31.8	3.4
Income tax claims	53.3	48.0	5.3
Other non-financial assets	6.4	6.4	0.0
Cash and cash equivalents	994.5	3,617.5	-2,623.0
<b>Total current assets</b>	<b>3,073.1</b>	<b>4,754.6</b>	<b>-1,681.6</b>
<b>Total assets</b>	<b>16,005.4</b>	<b>14,380.3</b>	<b>1,625.1</b>

## LIABILITIES AND EQUITY

Unaudited, rounded, in € million, IFRS	30.06.2024	30.06.2023	Change abs.
<b>Equity</b>			
Subscribed capital	10.0	10.0	0.0
Additional paid-in capital	1,403.0	1,403.0	0.0
Retained earnings	2,446.2	1,666.4	779.8
Accumulated other comprehensive income	104.8	100.5	4.4
Consolidated net income	446.1	812.7	-366.6
<b>Total equity</b>	<b>4,410.1</b>	<b>3,992.6</b>	<b>417.5</b>
<b>Non-current liabilities</b>			
Provisions	41.2	33.3	7.9
Financial liabilities			
<i>Financial debt</i>	<i>5,967.3</i>	<i>3,690.3</i>	<i>2,277.0</i>
<i>Other financial liabilities</i>	<i>990.8</i>	<i>582.6</i>	<i>408.2</i>
Non-financial liabilities	44.2	46.6	-2.5
Deferred tax liabilities	1,149.0	959.9	189.1
<b>Total non-current liabilities</b>	<b>8,192.5</b>	<b>5,312.8</b>	<b>2,879.8</b>
<b>Current liabilities</b>			
Provisions	81.7	92.9	-11.3
Financial liabilities			
<i>Financial debt</i>	<i>122.0</i>	<i>66.8</i>	<i>55.2</i>
<i>Trade payables and other liabilities</i>	<i>2,981.0</i>	<i>4,622.8</i>	<i>-1,641.7</i>
<i>Other financial liabilities</i>	<i>128.3</i>	<i>239.8</i>	<i>-111.5</i>
Income tax liabilities	53.8	0.0	53.8
Non-financial liabilities	35.9	52.7	-16.7
<b>Total current liabilities</b>	<b>3,402.7</b>	<b>5,074.9</b>	<b>-1,672.2</b>
<b>Total liabilities and equity</b>	<b>16,005.4</b>	<b>14,380.3</b>	<b>1,625.1</b>

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